

Industrial Research Coverage

| INDUSTRY | COMPANY NAME | CODE | Mkt Cap \$A(m) |
|--------------------|-------------------------|------|----------------|
| Agribusiness | The A2 Milk Company* | A2M | 1,584 |
| Agribusiness | Aust. Agricultural Co | AAC | 911 |
| Agribusiness | Bega Cheese | BGA | 673 |
| Agribusiness | Bellamy's Australia* | BAL | 402 |
| Agribusiness | Clover* | CLV | 88 |
| Agribusiness | Dongfang Modern Ag* | DFM | 323 |
| Agribusiness | Elders | ELD | 460 |
| Agribusiness | Food Revolution Group* | FOD | 19 |
| Agribusiness | Fonterra* | FSF | 728 |
| Agribusiness | Freedom Foods* | FNP | 813 |
| Agribusiness | GrainCorp | GNC | 2,193 |
| Agribusiness | Huon Aquaculture* | HUO | 345 |
| Diversified Chem | Incitec Pivot | IPL | 6,158 |
| Agribusiness | MG Unit Trust | MGC | 207 |
| Fertilizers / Chem | Nufarm | NUF | 2,404 |
| Fertilizers / Chem | Orica * | ORI | 6,794 |
| Consumer | Pental | PTL | 80 |
| Agribusiness | Ruralco | RHL | 220 |
| Agribusiness | Ridley Corporation | RIC | 400 |
| Consumer | Specialty Fashion Group | SFH | 96 |
| Agribusiness | Select Harvest | SHV | 470 |
| Industries/IT | Smartgroup Corporation | SIQ | 771 |
| Industries | Stokes* | SKS | 12 |
| IT/Engineering | Service Stream* | SSM | 434 |
| Agribusiness | Tassal Group | TGR | 631 |
| Agribusiness | Wellard* | WLD | 88 |
| Agribusiness | Webster* | WBA | 463 |

Life Science/ Biotech Coverage

| INDUSTRY | COMPANY NAME | CODE | Mkt Cap \$A(m) |
|-------------------|----------------------|------|----------------|
| Pharmaceuticals | Anteo Diagnostics | ADO | 48 |
| Biotechnology | Anatara | ANR | 51 |
| Biotechnology | Avita Medical | AVH | 77 |
| Pharmaceuticals | Bionomics* | BNO | 176 |
| Medical Equipment | Brain Resource | BRC | 13 |
| Medical Equipment | Cogstate* | CGS | 148 |
| Medical Equipment | Compumedics | CMP | 128 |
| Medical Equipment | dorsaVi | DVL | 87 |
| Medical Equipment | Ellex Lasers | ELX | 159 |
| Pharmaceuticals | Medical Developments | MVP | 301 |
| Pharmaceuticals | Starpharma* | SPL | 310 |

Metals & Mining Research Coverage

| INDUSTRY | COMPANY NAME | CODE | Mkt Cap \$A(m) |
|---------------------|---------------------------|------|----------------|
| Bulks | Azure Minerals | AZS | 30 |
| Bulks | Atlas Iron | AGO | 412 |
| Bulks | BC Iron | BCI | 98 |
| Precious | Beadell Resources | BDR | 328 |
| Precious | Hillgrove Resources | HGO | 10 |
| Precious | Investigator Resources* | IVR | 20 |
| Gold | Kidman Resources | KDR | 189 |
| Industrial Minerals | Magnis Resources* | MNS | 324 |
| Bulks | Mineral Resources | MIN | 2,273 |
| Precious | Saracen Mineral Holdings* | SAR | 913 |
| Industrial Minerals | Syrah Resources | SYR | 899 |
| Base Metals | Terramin Australia* | TZN | 269 |
| Industrial Minerals | Triton Minerals* | TON | 40 |
| Precious | Primary Gold | PGO | 33 |
| Junior explorer | Verdant Minerals | VRM | 34 |

Energy Research Coverage

| INDUSTRY | COMPANY NAME | CODE | Mkt Cap \$A(m) |
|----------------|--------------------|------|----------------|
| Semiconductor | Dyesol | DYE | 85 |
| Uranium | Deep Yellow* | DYL | 70 |
| Uranium | Vimy Resources | VMY | 63 |
| Oil/Gas | Oilex* | OEX | 8 |
| Uranium | Paladin | PDN | 152 |
| Uran/Renewable | Silex Systems | SLX | 83 |
| Uranium | Toro Energy* | TOE | 118 |
| Uranium | Laramide Resources | LAM | 42 |

Technology Coverage

| INDUSTRY | COMPANY NAME | CODE | Mkt Cap \$A(m) |
|---------------|----------------------|------|----------------|
| Software | BuildingIQ | BIQ | 8 |
| IT/Software | Connexion Media* | CXZ | 9 |
| IT Consulting | Gentrack* | GTK | 238 |
| Software | Hansen Technologies* | HSN | 674 |
| IT/Consumer | IOT Group | IOT | 27 |
| Software | Mint Payments | MNW | 34 |
| IT/Consumer | 99 Wuxian | NNW | 104 |
| IT/ Software | iSignthis | ISX | 115 |
| Software | Prophecy* | PRO | 48 |
| IT/Consumer | ZipMoney | ZML | 178 |
| IT Services | Spookfish | SFI | 66 |

*Denotes "watching brief"